

Global Indices			
	LTP	1D Chg.	1D % Chg.
Dow 30	26,078.62	-494.42	-1.86%
S&P 500	2,887.61	-52.64	-1.79%
FTSE 100	7,122.54	-237.78	-3.23%
DAX	11,925.25	-338.58	-2.76%
Nikkei 225	21,337.94	-440.67	-2.02%
Nasdaq	7,785.25	-123.44	-1.56%
Indian Indices			
	LTP	1D Chg.	1D % Chg.
Nifty 50	11,359.90	-114.55	-1.00%
BSE Sensex	38,305.41	-361.92	-0.94%
Nifty Bank	28,725.50	-377.65	-1.30%
NIFTY Midcap 100	15,725.35	-300.65	-1.88%
NIFTY Smallcap 100	5,492.65	-101.10	-1.81%
Forex Rates			
	LTP	1D Chg.	1D % Chg.
USD/INR	71.08	0.20	0.28%
EUR/INR	77.53	0.23	0.29%
GBP/INR	87.42	0.12	0.14%
JPY/INR	0.66	0.00	0.31%
Commodities			
	LTP	1D Chg.	1D % Chg.
Silver Dec-2019	44,870	751	1.70%
Crude Oil WTI Oct-2019	3,801	-79	-2.04%
Refined Gold Dec-2019	37,915	592	1.59%
Natural Gas Oct-2019	163	-2.5	-1.51%
Aluminium Oct-2019	136	1.6	1.19%

Fund Flows			
	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	5,462.42	6,760.98	-1,298.56
DII	5,177.01	3,673.99	1,503.02
F&O			
FII Index Fut	7,355.16	7,190.89	164.27
FII Index Opt	422,216.09	421,106.93	1,109.16

Market Volatility			
	Latest	1D Chg.	1D % Chg.
BOE VIX	20.56	2.00	10.78%
INDIA VIX	16.76	0.88	5.58%
10 yrs Gsec Yield			
	Latest	1M Chg.	1D Chg.
US	1.60%	0.10	-0.05
India	6.66%	0.1	-0.04
Nifty Supports			
	S3	S2	S1
Nifty	10993	11151	11290
Nifty Bank (NSEBANK)	26647	27432	28153

**NIFTY 50 Companies support and Resistance**

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	363.63	371.87	379.93	388.17	396.23	404.47	412.53
INFRADEL	Bharti Infratel Limited	229.05	236.90	243.25	251.10	257.45	265.30	271.65
TCS	Tata Consultancy Services Limited	1,978.43	2,009.07	2,034.68	2,065.32	2,090.93	2,121.57	2,147.18
ASIANPAINT	Asian Paints Limited	1,704.17	1,730.58	1,747.07	1,773.48	1,789.97	1,816.38	1,832.87
INFY	Infosys Limited	772.48	782.02	788.48	798.02	804.48	814.02	820.48
TITAN	Titan Company Limited	1,236.18	1,251.87	1,266.43	1,282.12	1,296.68	1,312.37	1,326.93
UPL	UPL Limited	551.20	567.85	581.05	597.70	610.90	627.55	640.75
YESBANK	Yes Bank Limited	10.73	19.87	26.03	35.17	41.33	50.47	56.63
ICICIBANK	ICICI Bank Limited	387.30	402.00	413.80	428.50	440.30	455.00	466.80
DRREDDY	Dr. Reddy's Laboratories Limited	2,579.63	2,612.27	2,654.73	2,687.37	2,729.83	2,762.47	2,804.93
ULTRACEMCO	Ultra Tech Cement Limited	3,857.00	4,006.00	4,112.00	4,261.00	4,367.00	4,516.00	4,622.00
WIPRO	Wipro Limited	222.33	227.27	230.58	235.52	238.83	243.77	247.08
ITC	ITC Limited	245.83	250.42	253.28	257.87	260.73	265.32	268.18
IOC	Indian Oil Corporation Limited	133.25	139.20	144.10	150.05	154.95	160.90	165.80
KOTAKBANK	Kotak Mahindra Bank Limited	1,595.50	1,609.60	1,628.80	1,642.90	1,662.10	1,676.20	1,695.40
TECHM	Tech Mahindra Limited	683.23	691.62	698.23	706.62	713.23	721.62	728.23
HDFCbank	HDFC BANK	1,195.30	1,208.20	1,229.20	1,242.10	1,263.10	1,276.00	1,297.00
ONGC	Oil & Natural Gas Corporation Limited	119.05	122.90	125.65	129.50	132.25	136.10	138.85
HINDUNILVR	Hindustan Unilever Limited	1,940.60	1,961.80	1,977.50	1,998.70	2,014.40	2,035.60	2,051.30
LT	Larsen & Toubro Limited	1,381.32	1,410.23	1,438.62	1,467.53	1,495.92	1,524.83	1,553.22
AXISBANK	Axis Bank Limited	609.92	633.08	654.92	678.08	699.92	723.08	744.92
HDFC	Housing Development Finance Corporation Limited	1,894.22	1,928.58	1,960.22	1,994.58	2,026.22	2,060.58	2,092.22
NTPC	NTPC Limited	113.25	114.75	115.90	117.40	118.55	120.05	121.20
HCLTECH	HCL Technologies Limited	1,022.67	1,037.93	1,050.47	1,065.73	1,078.27	1,093.53	1,106.07
INDUSINDBK	Indusind Bank Limited	970.48	1,079.27	1,192.63	1,301.42	1,414.78	1,523.57	1,636.93
RELIANCE	Reliance Industries Limited	1,235.30	1,264.30	1,284.00	1,313.00	1,332.70	1,361.70	1,381.40
BAJAJ-AUTO	Bajaj Auto Limited	2,787.12	2,837.58	2,876.77	2,927.23	2,966.42	3,016.88	3,056.07
BAJFINANCE	Bajaj Finance Limited	3,785.70	3,866.00	3,928.50	4,008.80	4,071.30	4,151.60	4,214.10
ZEE	Zee Entertainment Enterprises Limited	127.68	163.42	200.13	235.87	272.58	308.32	345.03
CIPLA	Cipla Limited	376.50	389.60	400.70	413.80	424.90	438.00	449.10
BAJAJFINSV	Bajaj Finserv Limited	7,971.90	8,128.90	8,299.95	8,456.95	8,628.00	8,785.00	8,956.05
SBIN	State Bank of India	212.75	229.15	242.70	259.10	272.65	289.05	302.60
ADANIAPORTS	ADANIAPORTS	382.13	391.87	398.43	408.17	414.73	424.47	431.03
COALINDIA	Coal India Limited	179.88	185.32	189.73	195.17	199.58	205.02	209.43
GRASIM	Grasim Industries Limited	629.93	659.97	676.73	706.77	723.53	753.57	770.33
BHARTIARTL	Bharti Airtel Limited	318.55	332.70	342.35	356.50	366.15	380.30	389.95
POWERGRID	Power Grid Corporation of India Limited	187.60	191.80	194.25	198.45	200.90	205.10	207.55
MARUTI	Maruti Suzuki India Limited	6,474.40	6,562.20	6,674.40	6,762.20	6,874.40	6,962.20	7,074.40
TATAMOTORS	Tata Motors Limited	105.20	109.10	112.05	115.95	118.90	122.80	125.75
BPCL	Bharat Petroleum Corporation Limited	444.45	461.60	477.25	494.40	510.05	527.20	542.85
GAIL	GAIL (India) Limited	124.42	127.53	130.27	133.38	136.12	139.23	141.97
HEROMOTOCO	Hero MotoCorp Limited	2,527.87	2,582.43	2,629.77	2,684.33	2,731.67	2,786.23	2,833.57
HINDALCO	Hindalco Industries Limited	178.15	182.45	185.95	190.25	193.75	198.05	201.55
M&M	Mahindra & Mahindra Limited	512.20	524.40	541.70	553.90	571.20	583.40	600.70
VEDL	Vedanta Limited	134.93	140.12	145.73	150.92	156.53	161.72	167.33
TATASTEEL	Tata Steel Limited	321.23	332.67	341.83	353.27	362.43	373.87	383.03
JSWSTEEL	JSW Steel Limited	207.13	213.77	218.48	225.12	229.83	236.47	241.18
EICHERMOT	Eicher Motors Limited	16,833.33	17,213.67	17,519.33	17,899.67	18,205.33	18,585.67	18,891.33

**News**  
**Indian Equities:** Stocks poised for negative opening  
 \*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 25 points at the opening bell. Overseas, Asian stocks were trading lower on Thursday after the United States opened a new trade war front by saying it will impose tariffs on \$7.5 billion of goods from the European Union.

**Corporate News**  
 \*Yes Bank: The lender said a forced sale of 10 crore equity shares (3.92 percent of the bank's equity share capital) was carried out on October 1.  
 \*GMR Infra gets CCI nod for the proposed equity investment from Tata Group, GIC affiliate and SSG affiliate at GMR Airports, subsidiary of the company  
 \*Hero MotoCorp: The company reported a month-on-month growth of 12.6 percent in two-wheeler sales in September.  
 \*Eicher Motors: Motorcycles sales in September fell 17 percent to 59,500 units versus 71,662 units, but exports jumped 191 percent at 4,642 units versus 1,597 units YoY.  
 \*TVS Motor: Sales in September dropped 25.5 percent to 3,15,912 units versus 4,23,939 units YoY.  
 Tata Motors: Domestic sales in September fell 50 percent to 32,376 units versus 64,598 units YoY.

**Indian Economy**  
 \*Indian Prime Minister Narendra Modi called on the nation to work toward ending the consumption of single-use plastics by 2022, in a speech on Wednesday. Meanwhile, India held off a plan to impose a blanket ban on single-use plastics as it was seen as a measure too disruptive for industry at a time when India is dealing with an economic slowdown and job losses, officials told Reuters on Tuesday.

**Global Economy**  
 \*The United States on Wednesday said it would slap 10% tariffs on European-made Airbus (AIR.PA) planes and 25% duties on French wine, Scotch and Irish whiskeys, and cheese from across the continent as punishment for illegal EU aircraft subsidies.

NSE Indices / Sectoral Performance								
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.	
NIFTY BANK	28725.50	-377.65	-1.30%	NIFTY ENERGY	15386.35	-115.25	-0.74%	
NIFTY IT	15300.25	-239.90	-1.54%	NIFTY PHARMA	7466.45	-81.30	-1.08%	
NIFTY METAL	2397.05	-42.80	-1.75%	NIFTY MNC	13315.85	-155.55	-1.15%	
NIFTY AUTO	7464.10	-29.05	-0.39%	NIFTY PSU BANK	2207.45	-86.65	-3.78%	
NIFTY FMCG	30801.35	-333.15	-1.07%	NIFTY SERV SECTOR	16009.00	-157.70	-0.98%	

NSE Movers and Shakers								
Top Gainers			Top Losers					
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.	
Hind. Petrol	309.45	7.75	2.57%	Indusind Bank	1298.05	-85.50	-6.18%	
Mahi. & Mahi	556.70	9.55	1.75%	SBI	255.95	-14.85	-5.48%	
HDFC Bank	1,248.80	21.35	1.74%	Grasim Inds.	693.15	-36.95	-5.06%	
Indian ADR Stocks								
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.	
Infosys ADR	11.08	0.04	0.36%	HDFC Bank ADR	56.47	-0.95	-1.65%	
Tata Motors ADR	8.08	-0.05	-0.61%	ICICI Bank ADR	11.82	-0.09	-0.76%	

Nifty Resistance				
	R3	R2	R1	
Nifty	11885	11746	11588	
Nifty Bank (NSEBANK)	31165	30444	29659	

**Disclaimer:**  
 The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, and other derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or